

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **ThinSoft (Holdings) Inc**

Stock code (ordinary shares) : **8096**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5th October, 2005.

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 27th February, 2002

Name of Sponsor(s) : N/A

Names of directors : Executive Directors:
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive) Ngiam Mia Hai Bernard
Ngiam Mia Hong Alfred

Independent non-executive Directors:
Chen Tzyh-Trong
Lee Chung Mong
Yeung Chi Hung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Name</u> IPC Corporation Ltd	<u>Number of shares held</u> 375,000,000	<u>Approximate percentage of shareholding</u> 74.81%
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Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : NIL

Financial year end date : 31st December

Registered address : Century Yard
Cricket Square
Hutchins Drive
P. O. Box 2681GT
George Town
Grand Cayman
Cayman Islands
British West Indies

Head office and principal place of business : Room 2818 China Merchants Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Web-site address (if applicable) : www.thinsoftinc.com

Share registrar : Principal share registrar:
Bank of Bermuda (Cayman) Limited
P.O. Box 513 GT
Strathvale House
North Church Street
George Town
Grand Cayman
Cayman Islands
British West Indies

Hong Kong share registrar:
Hong Kong Registrars Limited
Room 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Ernst & Young

B. Business activities

The Company and its subsidiaries are principally engaged in the research, development, sales and marketing of thin computing solutions products, which include software and hardware accessories, and the provision of related customization engineering work.

C. Ordinary shares

Number of ordinary shares in issue : 501,255,000

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

No. of Pre-IPO share option granted and outstanding under the Pre-IPO Share Option Scheme (as defined in the prospectus of the Company dated 19th February, 2002) : 47,645,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ngiam Mia Hai Bernard

Chen Tzyh-Trong

Ngiam Mia Hong Alfred

Lee Chung Mong

Yeung Chi Hung